



UNIVERSITY OF
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SCHOOL OF PUBLIC HEALTH

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May 30, 2018

Ms. Marguerita Cheng
CEO
Blue Ocean Global Wealth

Dear Ms. Cheng,

On behalf of the planning committee and conference attendees, I would like to thank you for your presentation at the 2018 Personal Finance Seminar for Professionals. The University of Maryland Cooperative Extension has hosted the conference for the past 30 years. Financial educators, counselors, and professionals from the military, universities, private companies, government agencies and non-profit organizations from nationwide and abroad attended the conference once again using a virtual platform and it was a huge success with over 100 logged on. Participants responded that they enjoyed the conference and that they would recommend this seminar to others.

Your presentation, "Financial Planning and the Latest Trends" was excellent and well received by the participants. Our attendees will use your advice about investor behavioral types and addressing their different needs. It was great to see you and learn new behavioral principals and current marketplace trends.

We hope you are enjoying the University of Maryland travel thermos. It was just a small token of our appreciation. We would love to hear your feedback about the conference.

We look forward to working with you again in the future. Please feel free to contact me if you have any questions regarding the conference.

Thank you again for your contribution.

Sincerely,

Jinhee Kim, Ph.D.
Associate Professor and Extension Specialist